

Package ‘dfidx’

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Title Indexed Data Frames

Depends R (>= 2.10)

Imports dplyr, Formula

Suggests knitr, rmarkdown, AER, mlogit, plm

Description Provides extended data frames, with a special data frame column which contains two indexes, with potentially a nesting structure.

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URL <https://cran.r-project.org/package=dfidx>

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R topics documented:

dfidx	2
dplyr	4
idx	5
idx_name	6
methods.dfidx	8
model.frame.dfidx	9
unfold_idx	11
Index	12

dfidx

*Data frames with indexes***Description**

data frames for which observations are defined by two (potentially nested) indexes and for which series have therefore a natural tabular representation

Usage

```
dfidx(
  data,
  idx = NULL,
  drop.index = TRUE,
  as.factor = NULL,
  pkg = NULL,
  fancy.row.names = FALSE,
  subset = NULL,
  idnames = NULL,
  shape = c("long", "wide"),
  choice = NULL,
  varying = NULL,
  sep = ".",
  opposite = NULL,
  levels = NULL,
  ranked = FALSE,
  ...
)
```

Arguments

data	a data frame
idx	an index
drop.index	if TRUE (the default), remove the index series from the data.frame as stand alone series
as.factor	should the indexes be coerced to factors ?
pkg	if set, the resulting dfidx object is of class c("dfidx_pkg", "dfidx") which enables to write specific classes
fancy.row.names	if TRUE, fancy row names are computed
subset	a logical which defines a subset of rows to return
idnames	the names of the indexes
shape	either wide or long
choice	the choice

varying, sep	relevant for data sets in wide format, these arguments are passed to reshape
opposite	return the opposite of the series
levels	the levels for the second index
ranked	a boolean for ranked data
...	further arguments

Details

Indexes are stored as a `data.frame` column in the resulting `dfidx` object

Value

an object of class "dfidx"

Author(s)

Yves Croissant

Examples

```
if (requireNamespace("AER")){
  data("TravelMode", package = "AER")

  # the first two columns contain the index

  TM1 <- dfidx(TravelMode)

  # explicitly indicate the two indexes using either a vector or a
  # list of two characters

  TM2 <- dfidx(TravelMode, idx = c("individual", "mode"))

  TM3 <- dfidx(TravelMode, idx = list("individual", "mode"))

  # rename one or both indexes

  TM3b <- dfidx(TravelMode, idnames = c(NA, "trmode"))

  # for balanced data (with observations ordered by the first, then
  # by the second index

  # use the name of the first index

  TM4 <- dfidx(TravelMode, idx = "individual", idnames = c("individual", "mode"))

  # or an integer equal to the cardinal of the first index

  TM5 <- dfidx(TravelMode, idx = 210, idnames = c("individual", "mode"))

  # Indicate the values of the second index using the levels argument
```

```

TM5b <- dfix(TravelMode, idx = 210, idnames = c("individual", "mode"),
levels = c("air", "train", "bus", "car"))
}

# Nesting structure for one of the index
if (requireNamespace("mlogit")){
data("JapaneseFDI", package = "mlogit")
JapaneseFDI <- dplyr::select(JapaneseFDI, 1:8)
JP1b <- dfix(JapaneseFDI, idx = list("firm", c("region", "country")),
idnames = c("japf", "iso80"))
}
# Data in wide format
if (requireNamespace("mlogit")){
data("Fishing", package = "mlogit")
Fi <- dfix(Fishing, shape = "wide", varying = 2:9, idnames = c("chid", "alt"))
}

```

dplyr

Methods for dplyr verbs

Description

methods of dplyr verbs for dfix objects. Default functions don't work because most of these functions returns either a tibble or a data.frame but not a dfix

Usage

```

## S3 method for class 'dfix'
arrange(.data, ...)

## S3 method for class 'dfix'
filter(.data, ...)

## S3 method for class 'dfix'
slice(.data, ...)

## S3 method for class 'dfix'
mutate(.data, ...)

## S3 method for class 'dfix'
transmute(.data, ...)

## S3 method for class 'dfix'
select(.data, ...)

```

Arguments

<code>.data</code>	a dfix object,
<code>...</code>	further arguments

Details

These methods always return the data frame column that contains the indexes and return a `dfidx` object.

Value

an object of class "dfidx"

Author(s)

Yves Croissant

Examples

```
if (requireNamespace("AER")){
  data("TravelMode", package = "AER")
  TM <- dfidx(TravelMode)
  select(TM, - wait, - vcost)
  mutate(TM, inc2 = income ^ 2, linc = log(income))
  transmute(TM, inc2 = income ^ 2, linc = log(income))
  arrange(TM, desc(size), income)
  filter(TM, income > 35, size <= 2)
  pull(TM, income)
  slice(TM, c(1:2, 5:7))
}
```

 idx

Index for dfidx

Description

The index of a `dfidx` is a `dat.frame` containing the different series which define the two indexes (with possibly a nesting structure). It is stored as a "sticky" `data.frame` column of the `data.frame` and is also inherited by series (of class 'xseries') which are extracted from a `dfidx`.

Usage

```
idx(x, n = NULL, m = NULL)

## S3 method for class 'dfidx'
idx(x, n = NULL, m = NULL)

## S3 method for class 'idx'
idx(x, n = NULL, m = NULL)

## S3 method for class 'xseries'
idx(x, n = NULL, m = NULL)
```

```
## S3 method for class 'idx'
format(x, size = 4, ...)
```

Arguments

x	a dfix or a xseries
n, m	n is the index to be extracted (1 or 2), m equal to one to get the index, greater than one to get a nesting variable.
size	the number of characters of the indexes for the format method
...	further arguments (for now unused)

Details

idx is defined as a generic with a dfix and a xseries method.

Value

a data.frame containing the indexes or a series if a specific index is selected

Author(s)

Yves Croissant

Examples

```
if (requireNamespace("AER")){
  data("TravelMode", package = "AER")
  TM1 <- dfix(TravelMode)
  idx(TM1)
  inc <- TM1$income
  idx(inc)
  # get the first index
  idx(TM1, 1)
  # get the second index
  idx(TM1, 2)
  idx(inc, 2)
}
```

idx_name

Get the names of the indexes

Description

This function extract the names of the indexes or the name of a specific index

Usage

```

idx_name(x, n = 1, m = NULL)

## S3 method for class 'dfidx'
idx_name(x, n = NULL, m = NULL)

## S3 method for class 'idx'
idx_name(x, n = NULL, m = NULL)

## S3 method for class 'xseries'
idx_name(x, n = NULL, m = NULL)

```

Arguments

x	a dfidx, a idx or a xseries object
n	the index to be extracted (1 or 2, ignoring the nesting variables)
m	if > 1, a nesting variable

Value

if n is NULL, a named integer which gives the position of the idx column in the dfidx object, otherwise, a character of length 1

Author(s)

Yves Croissant

Examples

```

if (requireNamespace("mlogit")){
  data("JapaneseFDI", package = "mlogit")
  JapaneseFDI <- dplyr::select(JapaneseFDI, 1:8)
  JP1b <- dfidx(JapaneseFDI, idx = list("firm", c("region", "country")),
  idnames = c("japf", "iso80"))
  # get the position of the idx column
  idx_name(JP1b)
  # get the name of the first index
  idx_name(JP1b, 1)
  # get the name of the second index
  idx_name(JP1b, 2)
  # get the name of the nesting variable for the second index
  idx_name(JP1b, 2, 2)
}

```

methods.dfidx *Methods for dfidx*

Description

A dfidx is a data.frame with a "sticky" data.frame column which contains the indexes. Specific methods of functions that extract lines and/or columns of a data.frame are provided.

Usage

```
## S3 method for class 'dfidx'
x[i, j, drop = TRUE]

## S3 method for class 'dfidx'
as.data.frame(x, row.names = NULL, optional = FALSE, ...)

## S3 method for class 'dfidx'
print(x, ..., n = 10L)

## S3 method for class 'dfidx'
head(x, n = 10L, ...)

## S3 method for class 'dfidx'
x[[y]]

## S3 method for class 'dfidx'
x$y

## S3 replacement method for class 'dfidx'
object$y <- value

## S3 replacement method for class 'dfidx'
object[[y]] <- value

## S3 method for class 'xseries'
print(x, ..., n = 10L)

## S3 method for class 'idx'
print(x, ..., n = 10L)

## S3 method for class 'dfidx'
mean(x, ...)
```

Arguments

x, object	a dfidx object
i	the row index

j	the column index
drop	if TRUE a vector is returned if the result is a one column data.frame
row.names, optional	arguments of the generic as.data.frame method, not used
...	further arguments
n	the number of rows for the print method
y	the name or the position of the series one wishes to extract
value	the value for the replacement method

Value

as.data.frame and mean return a data.frame, [[] and \$ a vector, [] either a dfidx or a vector, \$<- and [[]<- modify the values of an existing column or create a new column of a dfidx object, print is called for its side effect

Author(s)

Yves Croissant

Examples

```

if (requireNamespace("AER")){
  data("TravelMode", package = "AER")
  TM <- dfidx(TravelMode)
  # extract a series (returns as a xseries object)
  TM$wait
  # or
  TM[["wait"]]
  # extract a subset of series (returns as a dfidx object)
  TM[c("wait", "income")]
  # extract a subset of rows and columns
  TM[TM$income > 30, c("wait", "income")]
  # dfidx, idx and xseries have print methods as (like tibbles), a n
  # argument
  print(TM, n = 3)
  print(idx(TM), n = 3)
  print(TM$income, n = 3)
  # a dfidx object can be coerced to a data.frame
  head(as.data.frame(TM))
}

```

Description

Specific model.frame/matrix are provided for dfidx objects. This leads to an unusual order of arguments compared to the usage. Actually, the first two arguments of the model.frame method are a dfidx and a formula and the only main argument of the model.matrix is a dfidx which should be the result of a call to the model.frame method, i.e. it should have a term attribute.

Usage

```
## S3 method for class 'dfidx'
model.frame(
  formula,
  data = NULL,
  ...,
  lhs = NULL,
  rhs = NULL,
  dot = "previous",
  alt.subset = NULL,
  refllevel = NULL,
  balanced = FALSE
)

## S3 method for class 'dfidx'
model.matrix(object, ..., lhs = NULL, rhs = 1, dot = "separate")
```

Arguments

formula	a dfidx
data	a formula
..., lhs, rhs, dot	see the Formula method
alt.subset	a subset of levels for the second index
refllevel	a user-defined first level for the second index
balanced	a boolean indicating if the resulting data.frame has to be balanced or not
object	a dfidx object

Value

a dfidx object for the model.frame method and a matrix for the model.matrix method.

Author(s)

Yves Croissant

Examples

```
if (requireNamespace("AER")){
  data("TravelMode", package = "AER")
  TM <- dfidx(TravelMode)
```

```
mf <- model.frame(TM, choice ~ vcost | income - 1 | travel)
head(model.matrix(mf, rhs = 1))
head(model.matrix(mf, rhs = 2))
head(model.matrix(mf, rhs = 1:3))
}
```

unfold_idx

Fold and Unfold a dfix object

Description

fold_idx takes a dfix, includes the indexes as stand alone columns, remove the idx column and return a data.frame, with an ids attribute that contains the informations about the indexes. fold_idx performs the opposite operation

Usage

```
unfold_idx(x)

fold_idx(x, pkg = NULL)
```

Arguments

x a dfix object
pkg if not NULL, this argument is passed to dfix

Value

a data.frame for the unfold_dfix function, a dfix object for the fold_dfix function

Author(s)

Yves Croissant

Examples

```
if (requireNamespace("AER")){
  data("TravelMode", package = "AER")
  TM <- dfix(TravelMode)
  TM2 <- unfold_idx(TM)
  attr(TM2, "ids")
  TM3 <- fold_idx(TM2)
  identical(TM, TM3)
}
```

Index

`[.dfidx (methods.dfidx), 8`
`[[.dfidx (methods.dfidx), 8`
`[[<-.dfidx (methods.dfidx), 8`
`$.dfidx (methods.dfidx), 8`
`$<-.dfidx (methods.dfidx), 8`

`arrange.dfidx (dplyr), 4`
`as.data.frame.dfidx (methods.dfidx), 8`

`dfidx, 2`
`dplyr, 4`

`filter.dfidx (dplyr), 4`
`fold_idx (unfold_idx), 11`
`format.idx (idx), 5`

`head.dfidx (methods.dfidx), 8`

`idx, 5`
`idx_name, 6`

`mean.dfidx (methods.dfidx), 8`
`methods.dfidx, 8`
`model.frame.dfidx, 9`
`model.matrix.dfidx (model.frame.dfidx),
9`
`mutate.dfidx (dplyr), 4`

`print.dfidx (methods.dfidx), 8`
`print.idx (methods.dfidx), 8`
`print.xseries (methods.dfidx), 8`

`select.dfidx (dplyr), 4`
`slice.dfidx (dplyr), 4`

`transmute.dfidx (dplyr), 4`

`unfold_idx, 11`